

Issuer

INFORMATION DOCUMENT

Information Document drafted in accordance with the Exchange Rules of the Start market

This document is not subject to approval by the Czech National Bank and Burza cenných papírů Praha, a.s. (the Prague Stock Exchange).

Issuer's authorized advisor:

Date on which the document was completed:

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The Framework content of the information document is based on requirements on content of prospectus of security that is prescribed by the Commission Regulation (EC) No. 809/2004, specifically in the Annexes I to III of this regulation. Persons drawing up an information document are allowed to change its structure but the minimal requirements on its content has to be fulfilled. The Prague Stock Exchange may in reasonable cases grant individual exceptions from specific information otherwise required to be published in the information document.

1. General information

1.1. Information about the issuer

Name:	...
<u>Legal form:</u>	...
<u>Registered address:</u>	...
<u>Telephone:</u>	...
<u>E-mail:</u>	...
<u>www:</u>	...
<u>Company ID No.:</u>	...
<u>VAT No.:</u>	...
<u>Date of establishment:</u>	...
<u>Statutory bodies:</u>	...

1.2. Information about person (s) responsible for the content of the information document

Name and surname:	...
<u>Relationship to the issuer:</u>	...
<u>Telephone:</u>	...
<u>E-mail:</u>	...
Name and surname:	...
<u>Relationship to the issuer:</u>	...
<u>Telephone:</u>	...
<u>E-mail:</u>	...

1.3. Information about Issuer's auditor

<u>Name/registered name:</u>	...
<u>Legal form:</u>	...
<u>Registered address:</u>	...
<u>Telephone:</u>	...

<u>E-mail:</u>	...
<u>www:</u>	...
<u>Company ID No.:</u>	...
<u>VAT No.:</u>	...

1.4. Information about Issuer’s authorized legal advisor

<u>Name/registered name:</u>	...
<u>Legal form:</u>	...
<u>Registered address:</u>	...
<u>Telephone:</u>	...
<u>E-mail:</u>	...
<u>www:</u>	...
<u>Company ID No.:</u>	...
<u>VAT No.:</u>	...

1.5. Information about Issuer’s authorized analyst

<u>Name/registered name:</u>	...
<u>Legal form:</u>	...
<u>Registered address:</u>	...
<u>Telephone:</u>	...
<u>E-mail:</u>	...
<u>www:</u>	...
<u>Company ID No.:</u>	...
<u>VAT No.:</u>	...

1.6. Information about shares subject to admission

<u>Name of issue:</u>	... (words)
<u>ISIN:</u>	... (words)
<u>Information on dematerialisation of shares:</u>	... (words)
<u>Form of security:</u>	... (words)
<u>Nominal value:</u>	... (words)
<u>Number of shares in issue (as of the admission day):</u>	... (words)
<u>Expected max. volume of issue:</u>	... (words)
<u>Suggested range of the issue price (for underwriting):</u>	... (words)

2. Risk factors

- 2.1. Risk factors related to the Issuer's area of business**
- 2.2. Risk factors related to the market sector and competitors of the Issuer**
- 2.3. Risk factors related to the relevant capital market**
- 2.4. Other relevant risk factors**

3. Information about the Issuer

- 3.1. History and development of the Issuer**
- 3.2. Information on investments and investment activities of the Issuer**
- 3.3. Information on other existing or planned issues of investment instrument**

4. Information about shares and offer

- 4.1. Information about shares**
- 4.2. Reasons for the offer and use of its proceeds, information on interests of other persons on the offer**
- 4.3. Details terms and conditions of the offer**
 - 4.3.1 Conditions, offer statistics, expected timetable and action required to apply for the offer**
 - 4.3.2 Plan of distribution and allotment of shares in offer**
 - 4.3.3 Issue price range and manner of pricing**
 - 4.3.4 Manners of placing and underwriting of shares, information on underwriting period**
- 4.4. Information about admission of shares to trading and their trading**
- 4.5. Information on person (s) offering shares**
- 4.6. Expenses related to the offer of shares**
- 4.7. Other relevant and additional information**

5. Overview of selected financial information

6. Information of the Issuer's business

- 6.1. Principal business activities and operations of the Issuer**
- 6.2. Issuer's main markets and information on the Issuer's standing in business competition**

7. Organizational structure including the overview of subsidiaries

8. **Relevant information on real estate properties, machines, devices and establishments, know-how and important manufacturing procedures**
9. **Operating and financial review**
 - 9.1. Issuer's financial condition, information about operating capital, capitalization, debts etc.
 - 9.2. Current operating results of the Issuer
10. **Information about sources of capital and expected sources of financing (including additional comments)**
11. **Research and development, patents and licences**
12. **Information about relevant trends relevant for the Issuer and its business**
13. **Information about Issuer's administrative, management and supervisory bodies and senior management**
 - 13.1. Identification of respective persons
 - 13.2. Information on conflict of interests
14. **Information about remuneration and benefits and remuneration policy**
15. **Information about practices of administrative, managing and supervisory bodies**
16. **Important information on Issuer's employees**
 - 16.1. Most important information about a structure of Issuer's employees
 - 16.2. Information about the influence of employees on management practices of the Issuer, information about their share on share capital and voting rights, information about share and option programs etc.
17. **Identification of major shareholders**
18. **Related party transactions**
19. **Financial information concerning the Issuer**

19.1. Historical financial information

Audited financial information for at least two and at most three last closed accounting periods, alternatively financial information from establishment of the Issuer of its legal predecessor.

19.2. Pro forma financial information

19.3. Financial statement(s) or consolidated financial statement(s)

Audited financial information for at least two and at most three last closed accounting periods, alternatively financial information from establishment of the Issuer of its legal predecessor.

19.4. Information and documents related to the auditing of the Issuer's financial information

19.5. Interim and other financial information

If the application is submitted more than 3 months before the end of last closed accounting period, information document shall contain non-audited financial statements for the last closed financial quarter and comments from a board of directors to these statements.

19.6. Information on dividend policy

19.7. Important past and current court and arbitration proceedings

19.8. Significant changes in the issuer's financial or trading position

19.9. Prognosis and estimations of profits (if made)

20. Important additional information and documents

20.1. Information on issuers share capital

20.2. Issuer's articles of association or similar documents

20.3. Corporate Governance principles

21. Information on important agreements and contracts

22. Information on subsidiaries and holdings

23. Third party information and statement by experts and declarations of any interest

24. Information of other published documents about the Issuer and share offer

25. Attachments required by the Exchange

25.1. Affidavit of the Issuer

25.2. Affidavit of the Issuer's authorized legal advisor

Annex of the information document No. 1

Affidavit of the Issuer

Issuer

Business name:

Registered seat:

Identification No.:

Registered with a public registrar:

Represented by:

Issue

ISIN:

Name of issue:

Kind of security:

Form:

By this affidavit, the Issuer expressly declares that it fulfils all the conditions for the admission of the above-mentioned share issue to trading on the START Market, for the subscription of shares on the START Market and also for the subsequent trading of shares on the START Market; all these conditions are set by the relevant exchange rules.

The issuer also declares that the complete conditions for subscription are set in the information document dated by the day DD. MM. YYYY and that these conditions will not be changed in any way. The issuer also declares that the information provided in the information document and complete and truthful.

In [*], DD. MM. YYYY

.....

Signature

Annex of the information document No. 2

Affidavit of the Issuer's authorized legal advisor

Name and surname / Business name / Registered name:

Registered seat:

Identification No.:

Identification number of a member of the Czech Bar Association:

We hereby declare that to our best knowledge and on the basis of the information provided by the issuer that the legal information related to the bellow-mentioned issuer and to the issue of shares issued by this issuer provided in the information document dated by the day DD.MM.YYYY are compliant with the relevant laws and with the Exchange rules and we also declare that the information corresponds to the legal status of the issuer and the issue as of the day of completion of this information document.

Issuer:

Name:

Registered seat:

Identification No.:

Name of the share issue admitted on the START Market:

ISIN:

Kind of security:

Form:

In [*], DD. MM. YYYY

.....

Signature